



trenkwalder

Group AG

**Danube Region
Business Forum**

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Labour shortage as a barrier to infrastructure development

The lack of labour has become a limiting factor to economic activity

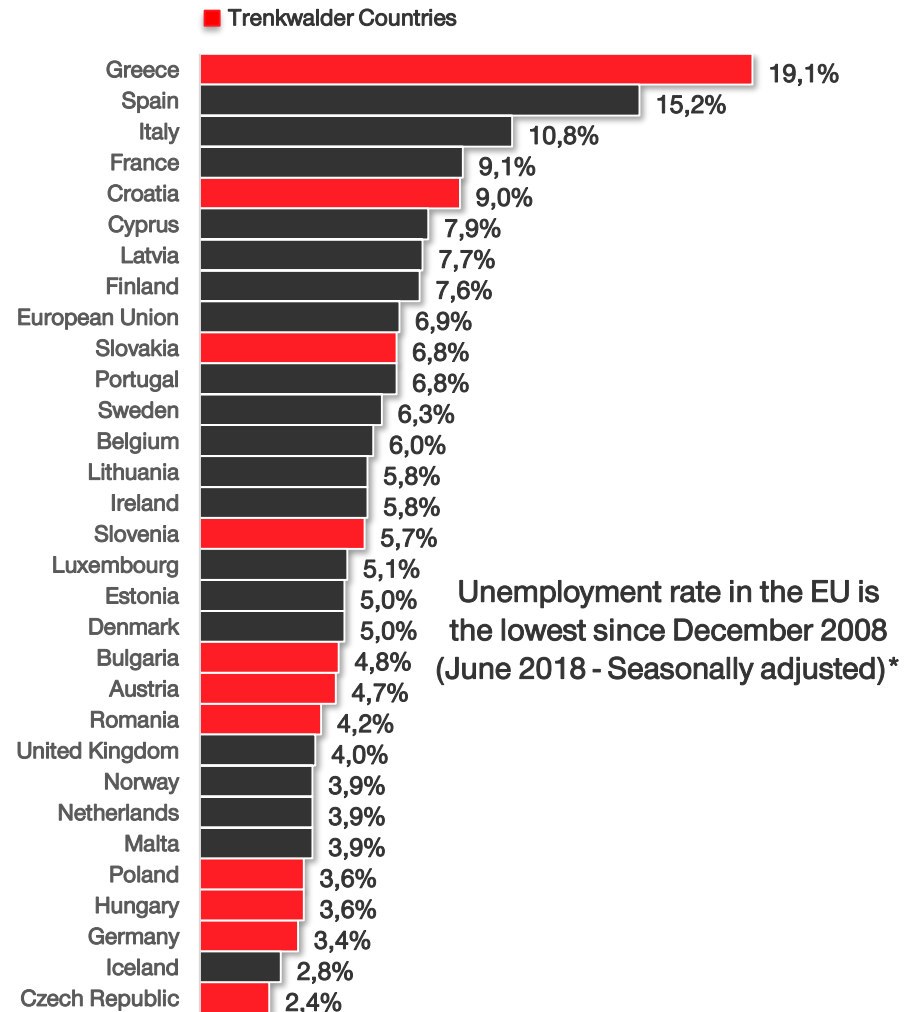


Countries with low unemployment and booming manufacturing production such as CZ, PL, HU, SL, DE and AT are having problems to fill their factories

Labour and skill shortage in CEE and SEE countries could lead to project delays, driving up project cost



Demographic trends will accelerate the impact of labour shortage



The new road map of labour markets – Waves 1, 2, 3

The labour market reacts to new market developments

1. Wave

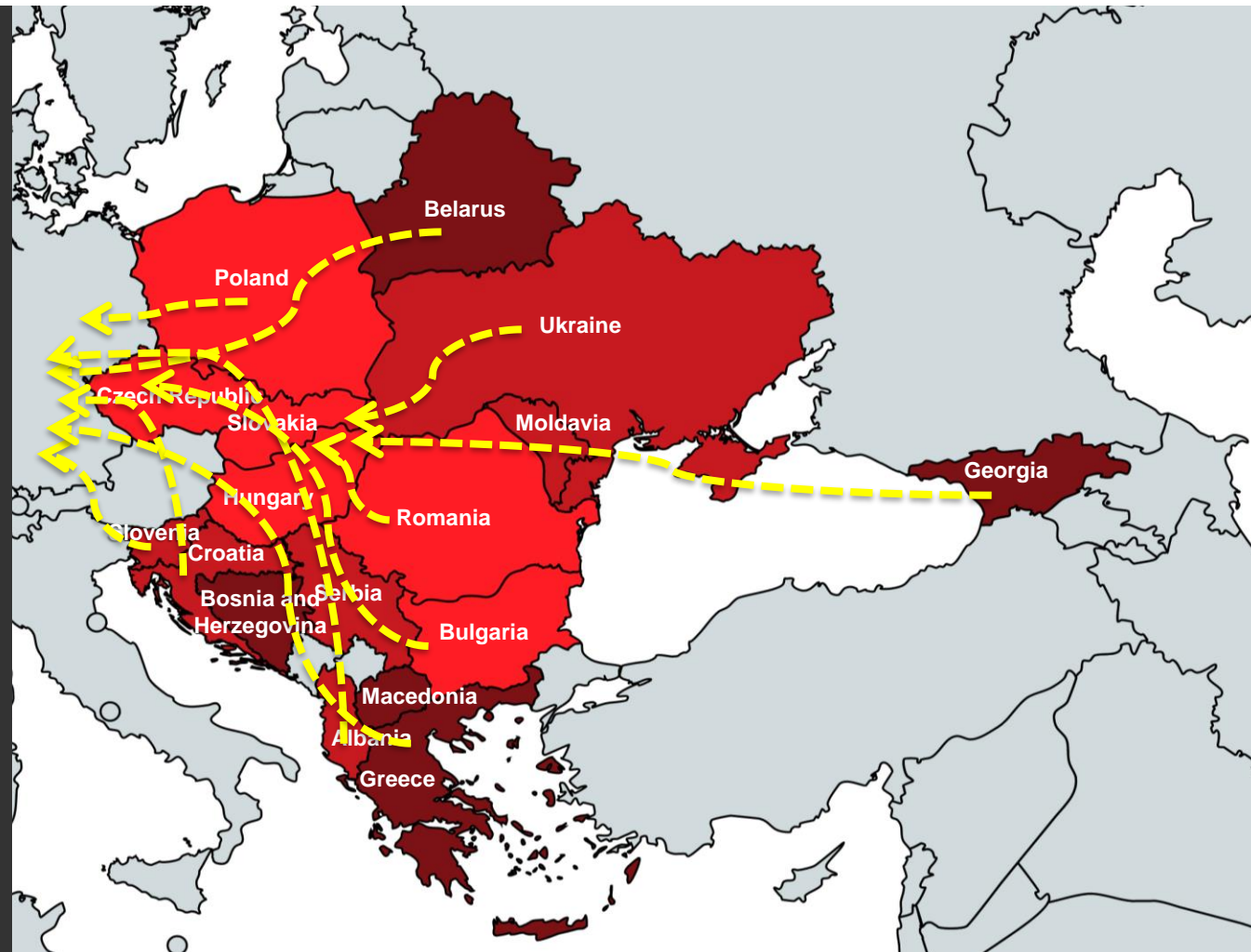
Slovakia, Czech Republic, Poland, Hungary, Romania, Bulgaria

2. Wave

Serbia, Moldavia, Albania, Ukraine, Slovenia, Croatia

3. Wave

Belarus, Macedonia, Greece, Georgia, Bosnia and Herzegovina



The new road map of labour markets – Wave 4

The labour market reacts to new market developments

