

200 JAHRE
seit 1816



OESTERREICHISCHE NATIONALBANK
EUROSYSTEM

„Schwerpunkt Außenwirtschaft 2015/16“ Foreign Direct Investment

Vienna, June 14th 2016

Thomas Cernohous

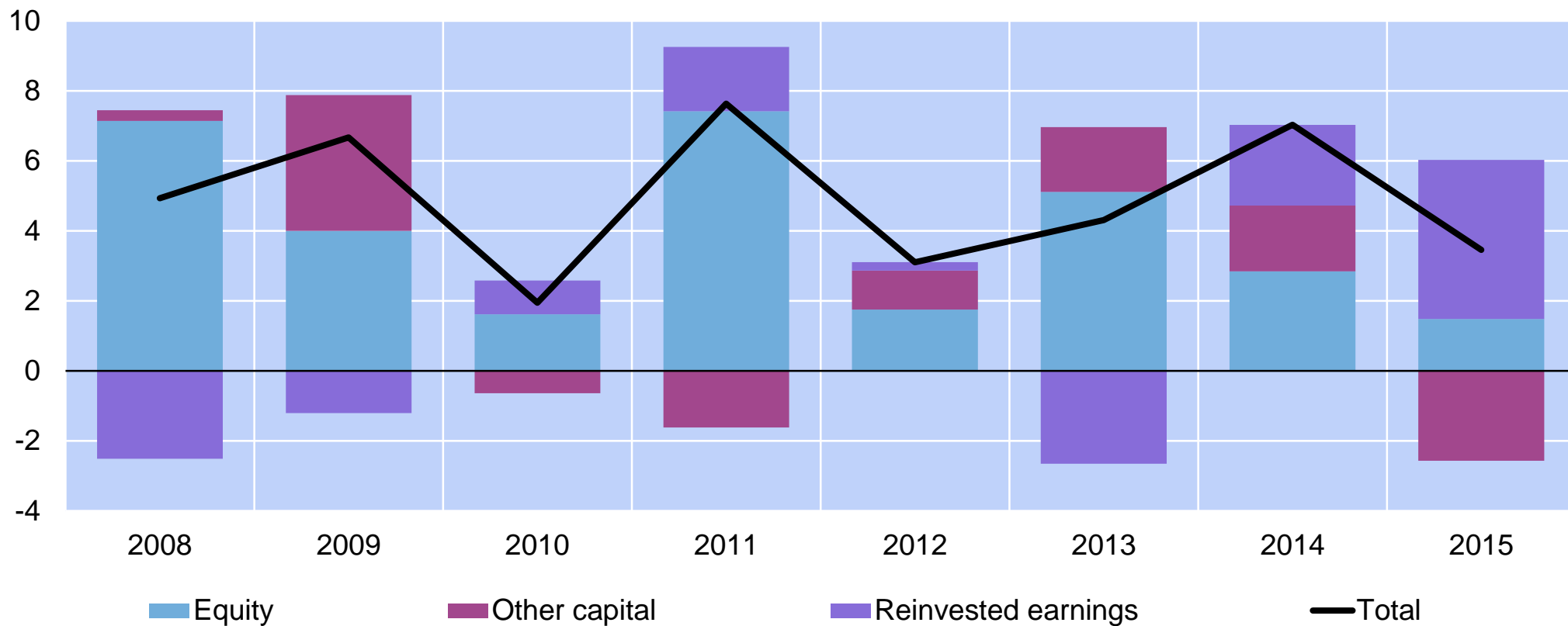
FDI Transactions 2015

		Ø 2008-2014	2015	+/-
Global FDI <i>(USD trillion)</i>	Inflows (=Outflows)	1.5	1.7	14%
	→ Driven by M&A in developed countries			

Austrian FDI <i>(EUR billion)</i>	Inflows	5.1	3.5	-32%
	Outflows	10.9	11.2	3%
→ Austria not part of the global FDI-boom				

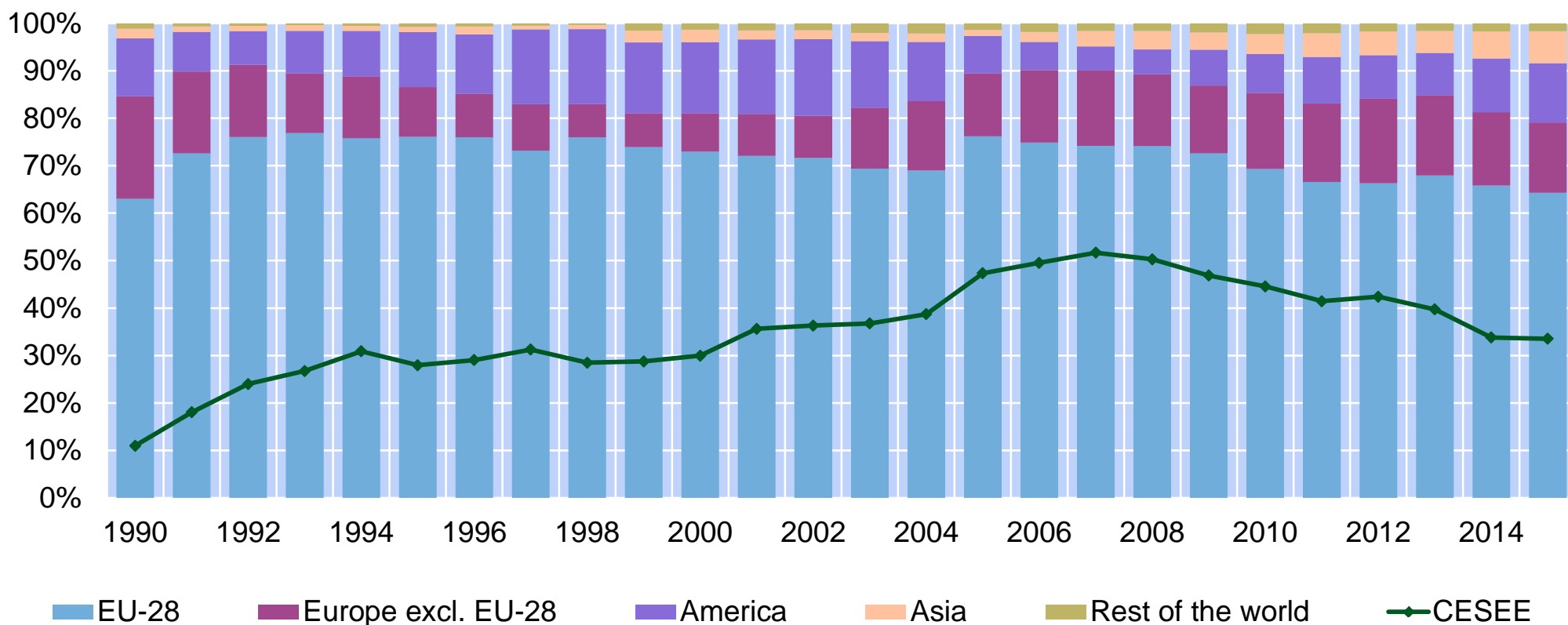
Inward FDI – Transaction components

EUR billion



Source: OeNB.

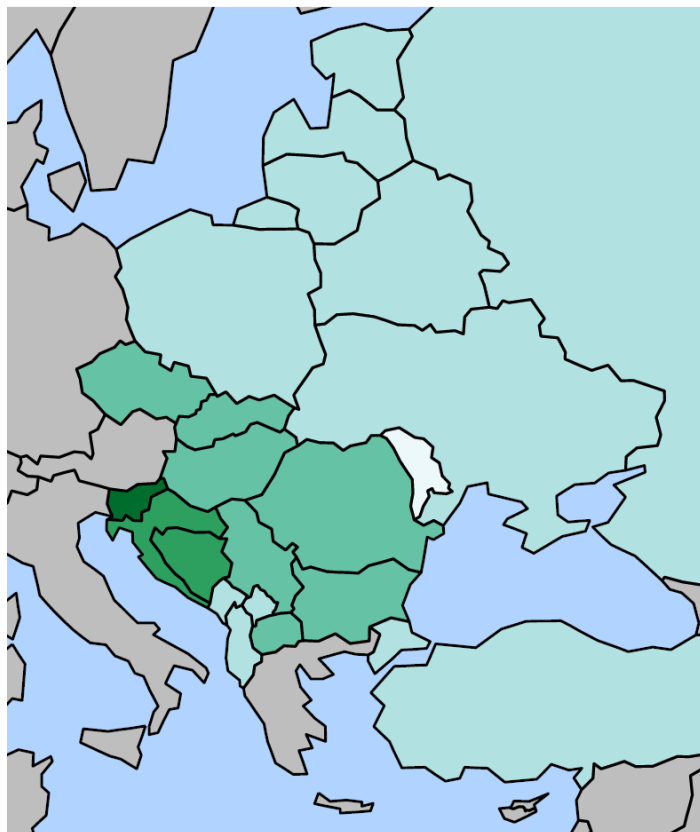
Outward FDI – Stocks by region



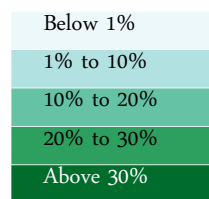
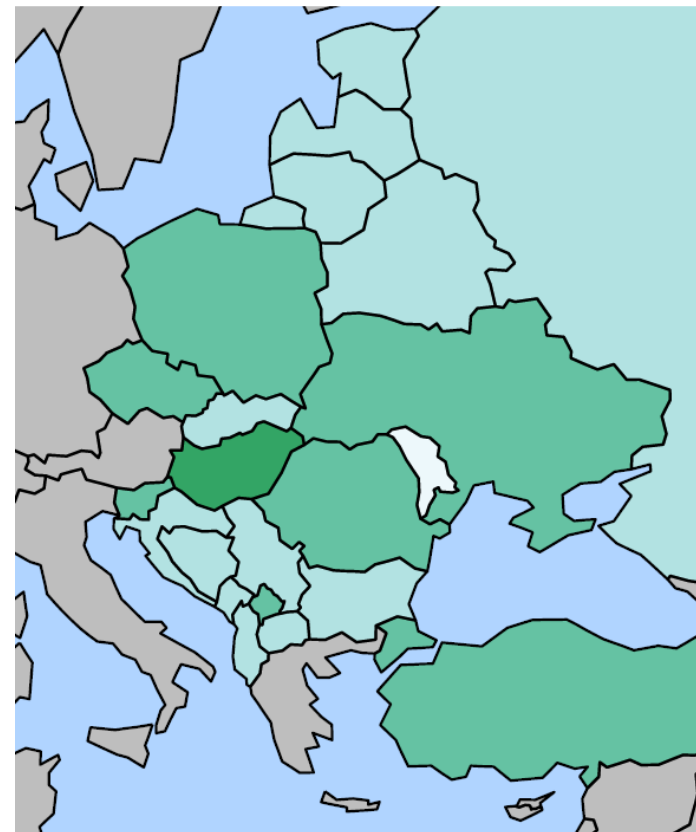
Source: OeNB.

FDI Market share in the CESEE region

Austria



Germany



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